

EU F-Gas Regulation Review

ATMOsphere Bangkok 2013

Bangkok, 28 June 2013

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shecco



28 June 2013, Bangkok

EU F-Gas Regulation revision - rationale



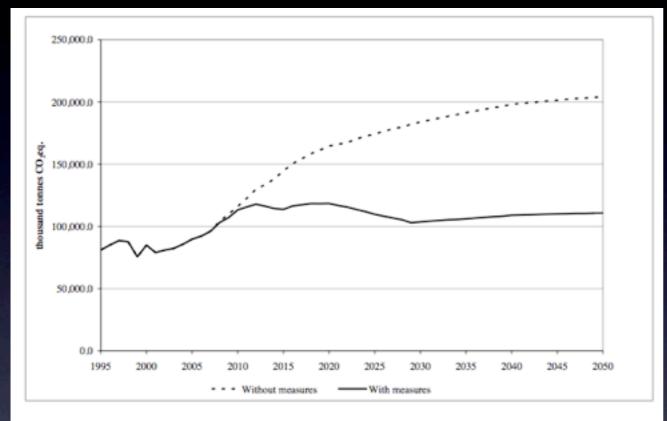


Figure 1: Projections of F-gas emissions in the EU without and with the measures in the F-gas Regulation and the MAC Directive

source: EC report on effectiveness of EU F-Gas Regulation, Sept 2011

 September 2011 - EC report assessing F-Gas Regulation effectiveness concludes:

> more action on f-gases is needed to achieve EU's long-term emission reduction targets

"the overall EU objective to cut emissions by 80–95 % by 2050, the stabilisation of F-gas emissions at today's levels is not adequate. Our studies show that low-GWP technologies are technically feasible and can be cost-effective in many application areas".

EU F-Gas Regulation revision - EC proposal



 European Commission published the proposal in November 2012



Brussels, 7.11.2012 COM(2012) 643 final

2012/0305 (COD)

Proposal for a

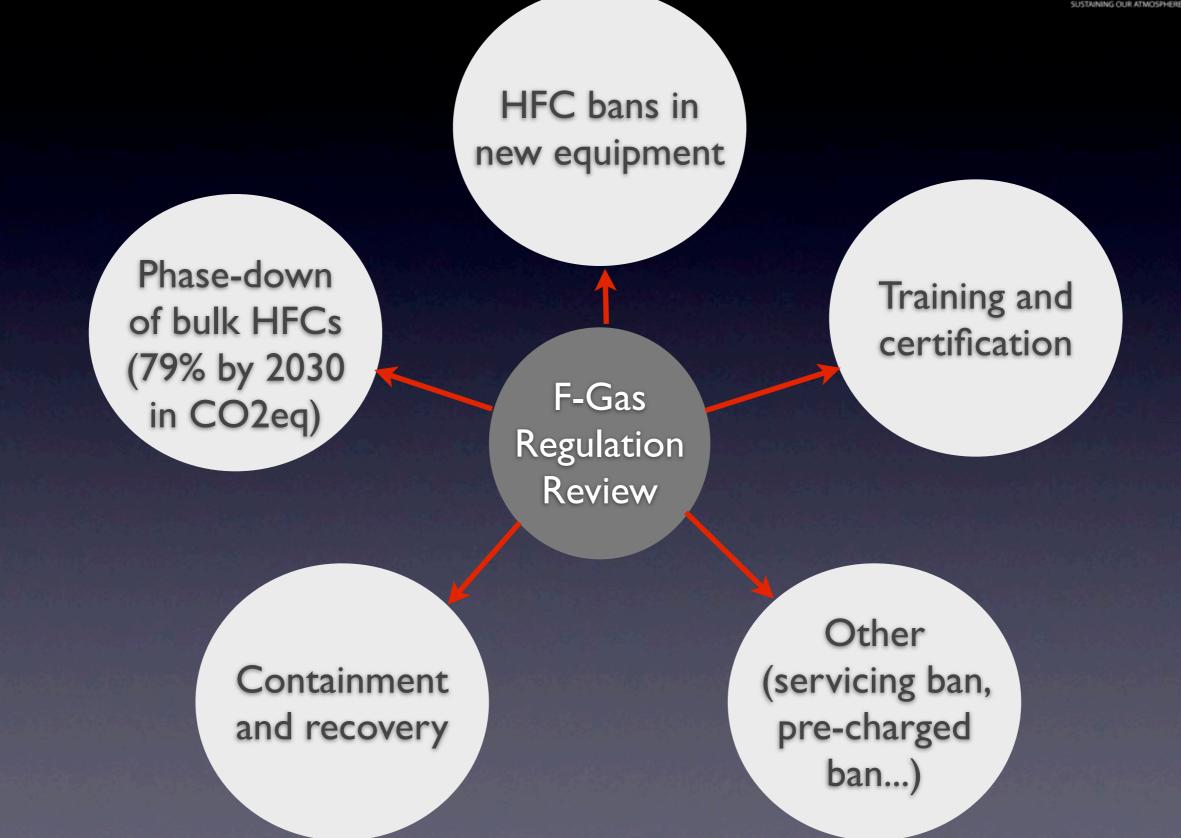
REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL

on fluorinated greenhouse gases

on fluorinated greenhouse gases

EU F-Gas Regulation revision - EC proposal





European Parliament strengthens the F-Gas Regulation proposal - 20 June 2013



✓ HFC bans in new equipment in additional sectors

✓More ambitious phase-down - 84% reduction by 2030 against 2009-2012 baseline

✓Allocation fee on quotas with part of the revenues streamlined to facilitate an international agreement on HFCs

Maintained requirement to include alternatives to fgases in certification of technicians + necessity to update knowledge every 5 years

EU F-Gas Regulation - European Parliament



- \checkmark 6 months of scrutiny
- ✓ expert hearings
- ✓ consultations with the European Commission and other experts, industry
- ✓ results of the preparatory study and impact assessment



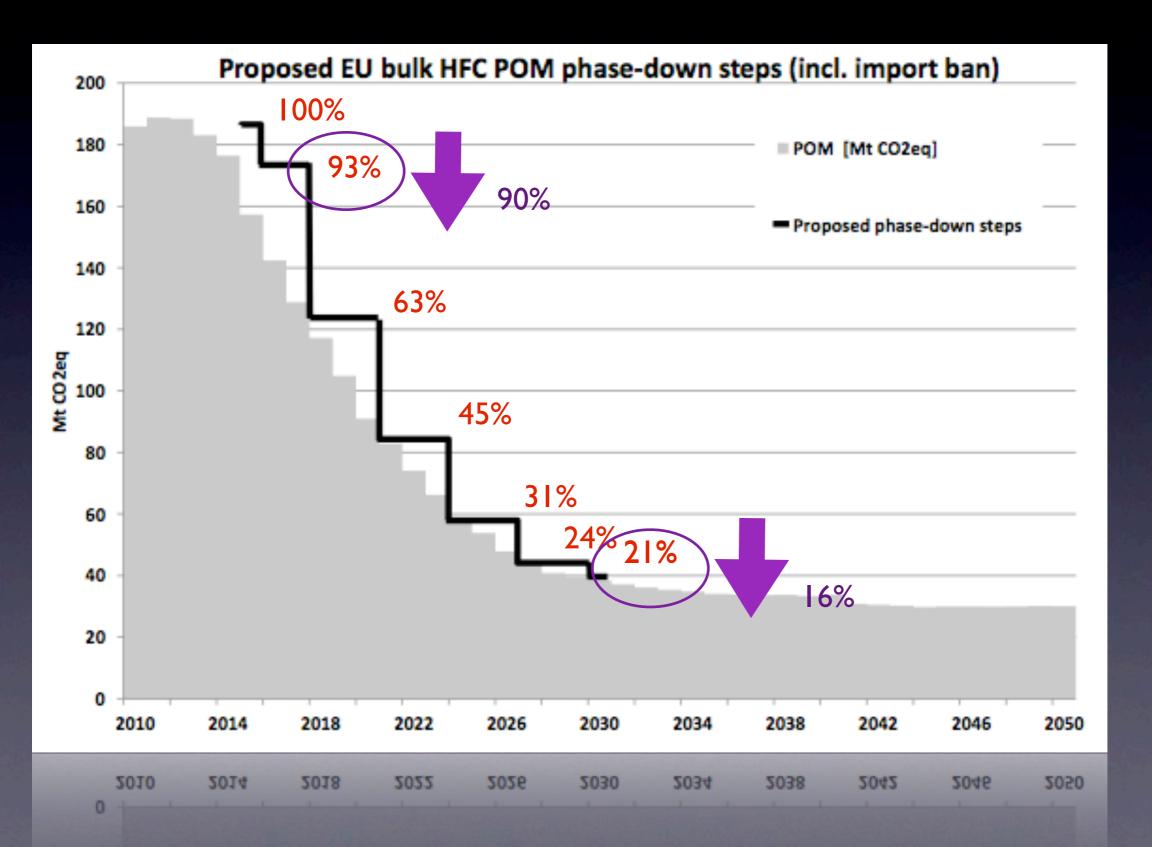


"I think today's vote is a very, very important outcome for the industry that has been investing in the natural alternatives. They have a very clear signal now that their technologies will be the only ones on the European market after 2020 and it goes down to stationary air-conditioning and refrigeration. I think that is a very important signal also for the ones that have been relying on f-gases – they know it will stop after 2020."

MEP Bas Eickhout, after the vote in the European Parliament's Environment Committee

EU F-Gas Regulation - Phase-down schedule





EU F-Gas Regulation - HFC bans in new equipment



Type of equipment		Ban applies as of
1. Domestic refrigeration		2015 for HFCs
2. Hermetically sealed refrigeration systems for commercial use	t and the second	2015 if GWP \ge 2,150 2018 for HFCs
3. Movable air conditioning systems (hermetically-sealed)		2020 for HFCs

EU F-Gas Regulation - HFC bans in new equipment



Type of equipment	Ban applies as of
4. Stationary refrigeration (except for use below - 50 degrees)	2016 if GWP \ge 2,150 2020 for HFCs
5. Stationary air-conditioning	2020 for HFCs
6. Mobile refrigeration	2025 for HFCs
7. Air-conditioning in cargo ships	2020 for HFCs

HFC bans in new equipment to complement and deliver HFC phase-down



- clear timelines -> investment certainty
- \checkmark reward innovation
- \checkmark sufficient time to adjust
- \checkmark affects only new equipment
- \checkmark avoid future conversions
- ✓ avoid cost resulting from future conversions

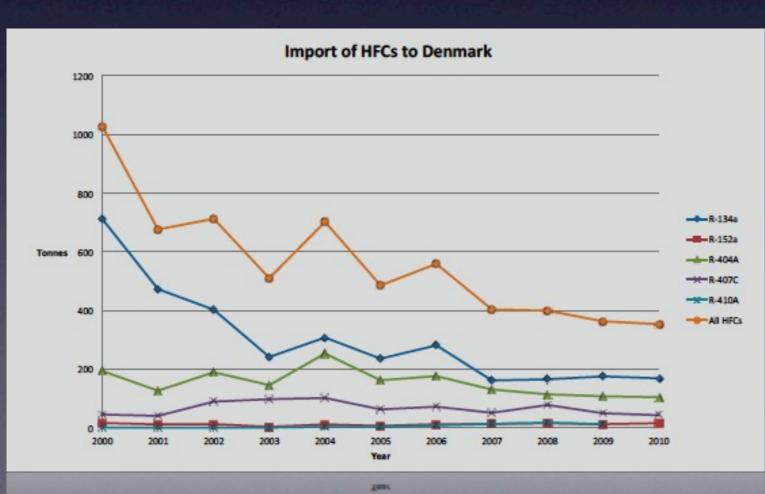


Denmark: ambitious F-Gas Regulation can be successful



"To policy makers the lesson [learnt from Denmark] would probably be that you should keep cool. You would be told that alternatives do not exist and that it would be too costly. But I think you should be confident that the alternatives are there or if they aren't yet, they will most probably be developed [...] You would be surprised how far the industry can go if they get the right signal [...]"

Mikkel Aaman Sørensen, Danish Environmental Protection Agency, ATMOsphere Europe 2012Text



- 2001 HFC tax introduced (now app. € 20 tCO2eq)
 - 2006 general ban on use of HFCs (except equipment with charges between 0.15 and 10kg)

N.America: Montreal Protocol amendment proposal

SNAP approval for HCs

California: Stationary Equipment Refrigerant Management Program

Quebèc: considers limiting HFCs in commercial refr. and arenas

Norway: HFC tax + refund scheme

Denmark: HFC tax + HFC bans Switzerland: HFC bans as of Dec 2013

EU: proposed HFC phase-down and bans; training on alternaitves

Micronesia: Montreal Protocol amendment proposal

Australia: HFC levy

Sweden: proposed

tax

France:

considering HFC

HFC tax

N. Zealand: ETS obligation for HFC imports + to be replaced by levy as of July 2013



Japan: HFC phasedown + other measures

EU F-Gas Regulation revision - what next?



European Commission

European Parliament Council (Member States)



thank you

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