



F-gases: policies and measures. Lessons learned and challenges

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#### Policies and measures: What has been achieved?



## Key sources

SF6	PFCs	HFCs	
High Voltage Switchgear	Aluminium production	Production of HCFC-22	
Semi Conductor	Semiconductor	<ul> <li>Emissions during use:</li> <li>RAC sector</li> <li>Mobile Airconditioning</li> <li>Foams (blowing agent)</li> <li>Fire protection</li> <li>Aerosol uses</li> <li>Solvent uses</li> </ul>	
<ul><li>Small sources</li><li>Window panes</li><li>Electron microscope</li><li>Particle accelerator</li></ul>			
		Handlingactivities	



#### Policies and measures

- Early action ( '90s):
  - Inventory of emission sources and policy options early '90s
  - Voluntary agreements industry → minimize HFC/PFC proces emissions
  - Regulatory → minimize HFC (PFC) emissions, specifically RAC sector
  - Reduction Programme non-CO2 GHG ( '99)
    - Objectives and strategy
    - Instruments



## Reduction Programme non-CO2 GHG – Objectives and Strategy

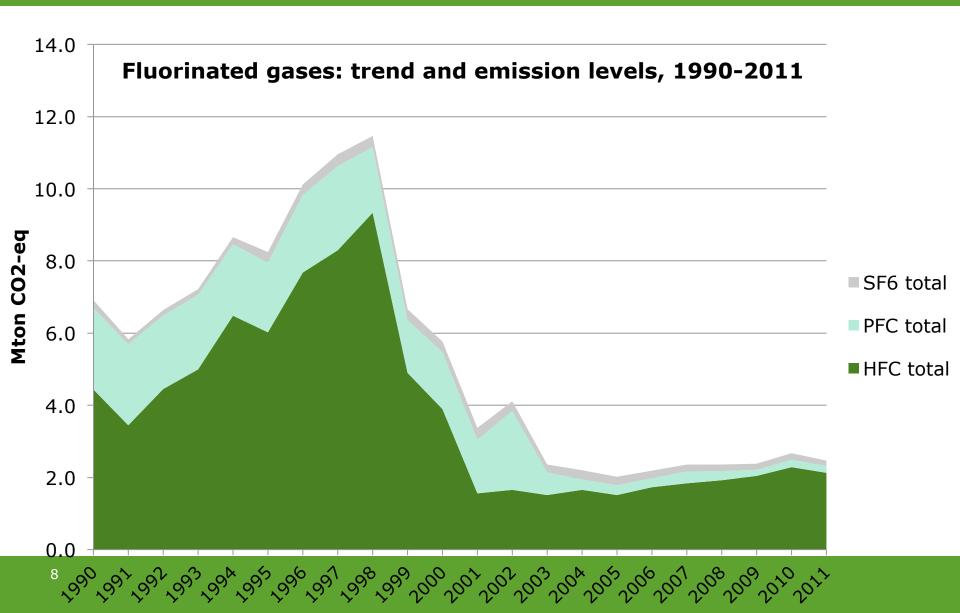
- Identify source, emission and level of certainty of emission
- Identify possible measures and reduction potential
- Prioritization  $\rightarrow$  stepwise approach
- Develop sector/source specific measures/instruments
- Implementation
- Identify data requirements for monitoring (and reporting)
- Sectoral approach
- Involve stakeholders



#### Reduction Programme non-CO2 GHG - instruments

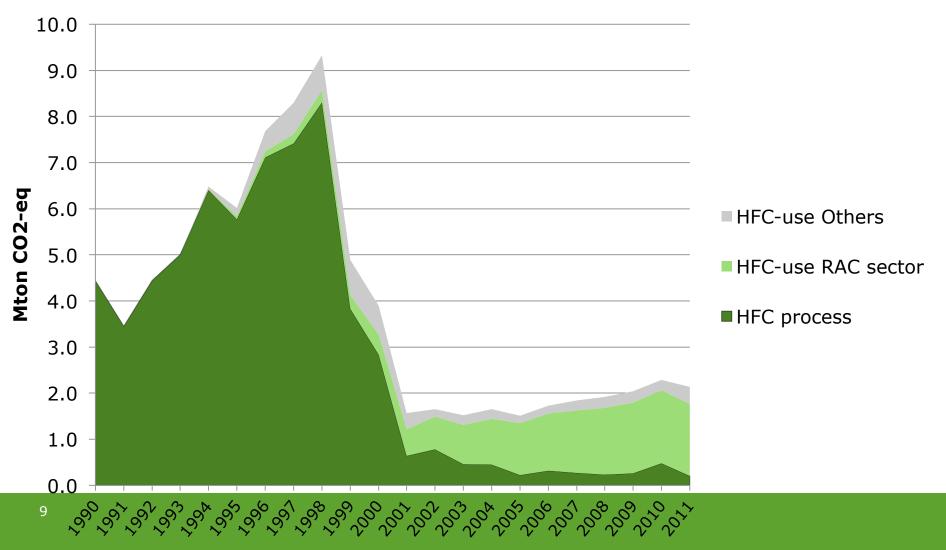
- Voluntary agreements
- Emission limits in permit
- Regulatory requirements for emission controls
  - Precautionary measures during use
  - Recovery before end-of-life
- Promote alternatives
  - Financial incentives (tax refund schemes, R&D subsidies and demonstration projects, feasibility studies)
  - Information exchange/knowledge centre
  - Later: improve safety regulations
- Monitoring and reporting
- Later: Ban specific uses





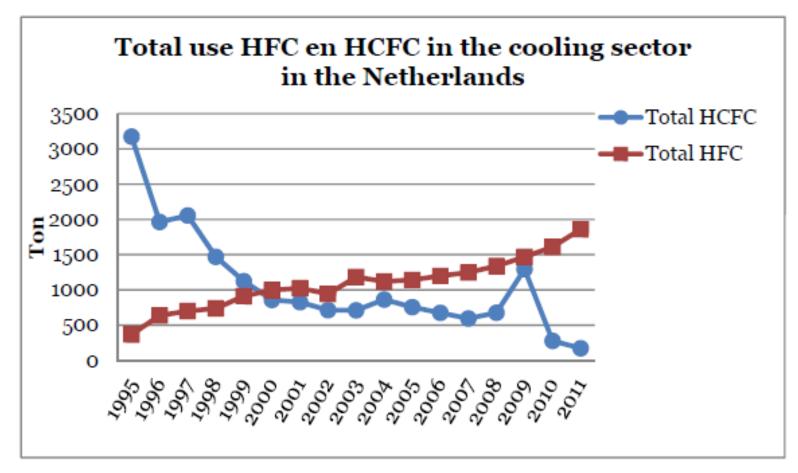


# Fluorinated gases: trend and emission levels HFCs, 1990-2011





#### HFC trends





## Projections

	SF6 BAU/WM	PFCs BAU/WM	HFCs BAU/WM
2020	50%/-50%	50%/-50%	+20% / -15%
2030	50%/-50%	50%/-50%	+35% / - 8%



## Policies and measures: challenges



## Climate agenda: policy objectives

- 2050: 80-95% reduction overall GHG
- **2030**: 40% reduction (ambition)
- 2030: 60-70% reduction F-gases (ambition)

#### Lessons learned

- Variety of sectors, stakeholders of uses
- Need variety of instruments
- Low hanging fruit already addressed
- HFCs growing, spec. RAC sector
- Containment policy improved:
  - Awareness
  - Leakage rates (25% of installations >300kg >95% of emissions)
  - Education and training of personnel
  - Creation of stakeholder platform
- Regulatory requirements need to be flexible (technology updates)
- Monitoring and reporting important factor to create awareness and to follow trends (eg foam sector)





## Strategy

- Strengthen/improve Containment measures and Good Practices F-gases
  - Develop top 10 causes strategy for large installations
  - Improve certification system and enforcement
- Promote alternatives, taking into account energy efficiency
  - tax refund for HFC-free energy efficient equipment
  - Support training and information on alternatives for industry and Competent Authorities
- Voluntary agreements (Green Deals)
- HFC phase down (has the most potential)



## Questions?