



ATMO
sphere
business case
natural refrigerants

ATMOsphere America 2015

**INTERNATIONAL WORKSHOP
SUMMARY REPORT**

25 & 26 June 2015 — Atlanta, Georgia



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NUMBERS, NUMBERS, NUMBERS....

This ATMOsphere America was more about numbers than ever before - I don't just mean in terms of attendance (over 300 people / 140+ organisations) or presentations (more than 80), but also in terms of innovative projects launched, units shipped, solutions provided, installations completed – I mean the market growth.

So why does this matter?

Simply put, we are measuring progress. It demonstrates progress for natural-refrigerant-based technologies across several key sectors; natural refrigerants are accelerating. We are growing as an industry, and this is outstanding! And, to be frank, this is only just the beginning as natural refrigerants and the companies offering solutions based on these expand rapidly over the next two to three years.

Second, we are seeing competition among natural refrigerants themselves. In industrial applications there is huge innovation with low charge ammonia, CO₂/ammonia, and CO₂-only systems shaking up the traditional market. CO₂ and hydrocarbons in light commercial space are ready to capture the future market as EPA and DOE rulings and standards come into place. The use of CO₂ and hydrocarbons is also mounting in food retail, and not to forget low charge ammonia packaged units that will enter the commercial sector.

Again, this is only the beginning. The market is swiftly evolving, and I can't wait to see what the next year has in store for ATMOsphere America!



MARC CHASSEROT
CHAIRMAN, ATMOSPHERE AMERICA 2015
MANAGING DIRECTOR, SHECCO

A TMOsphere returned to America on 25 and 26 June 2015, in Atlanta, Georgia, making it the fourth – and biggest – ATMOsphere America conference. The event drew more than 300 participants and featured more than 65 international speakers from every facet of the HVAC&R industry, including government representatives, technology providers and end-users, who presented the latest trends in natural refrigerants in and around North America. The conference offered an exciting and varied array of coverage from light commercial, commercial and industrial refrigeration applications to heat pumps and energy incentives, and even highlighted some new applications for natural refrigerants.

The Market Opportunities Session and Food Retail Panel offered insights into HVAC&R market demand and best practices from end users such as McDonald's, The Coca Cola Company and Whole Foods Market. The Training Panel addressed what many view as the most significant barrier to the adoption of natural refrigerant technologies, while the New Applications Case Studies highlighted that natural refrigerants are more applicable than ever.

To complement the plethora of case studies and panel discussions, Platinum and Gold Sponsors Hillphoenix, Bitzer, Hussmann and Mayekawa organised site visits and a training session before and after ATMOsphere America. The day before the event kicked off, Hillphoenix offered a technology symposium, Bitzer organised two compressor seminars at its manufacturing campus near Atlanta, and Hussmann offered a tour of its new product display centre. Mayekawa hosted a post-event training session, which covered a natural refrigerant overview, different types of systems and steps toward success.



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- CO₂ refrigerant is abundantly available and inexpensive.
- Sustainable technology helps achieve GreenChill certification.



CHAPTER 1

POLICY DEVELOPMENTS

As the North American regulatory environment continues to evolve and standards continue to change, one message rang clear during ATMOsphere America 2015: reducing greenhouse gas emissions is vital, and the HVAC&R industry has a key role to play in doing so. As other regions, particularly Europe, with its aggressive F-Gas Regulations, make headway in delisting high-GWP refrigerants, and nations like Japan restrict f-gases and incentivise the use of natural refrigerants, North American policymakers reflected on steps taken so far throughout North America to combat climate change caused by high-GWP refrigerants, including the approval of natural refrigerants for a variety of HVAC&R applications to replace high-GWP refrigerants. They also discussed what could be done to continue progress.





GERALD WOZNAK

EPA

DOMESTIC APPROACHES TO HIGH-GWP HFCs

Gerald Wozniak, Environmental Engineer in the EPA's Stratospheric Protection Division, explained how, if left unchecked, HFC emissions could rise to around 20% of total carbon emissions by 2050. As a manager of the EPA's Significant New Alternatives Policy (SNAP) program, Wozniak highlighted the importance of reducing the use of HFCs domestically while transitioning to natural, sustainable alternatives.

“

There will be more delistings as well as approvals.

”

GERALD WOZNAK,
ENVIRONMENTAL ENGINEER,
EPA



ANTONIO BOUZA

DOE'S BUILDING TECHNOLOGIES OFFICE (BTO)

REFRIGERANT R&D

Antonio Bouza, Technology Business Manager with the Department of Energy (DOE) examined the BTO's goals for HVAC, water heating, and appliance R&D such as achieving 50% energy savings in buildings and accelerating the development of new technologies. Bouza made it clear that the DOE's preliminary target is to introduce technologies in the simplest application first, a tactic proven to have the highest probability of success. He also outlined some of DOE's ARRA (American Recovery & Reinvestment Act) projects including developing next-generation refrigeration lubricants for low GWP/ODP refrigeration and air conditioning, as well as energy-efficient commercial refrigeration with CO₂ and scroll expanders. Lastly, Bouza discussed the DOE's partnerships with HillPhoenix (Transcritical CO₂ Advansor System) and XERGY (Advanced Hybrid Water-Heater Using Electrochemical Compression).





GLENN GALLAGHER

CALIFORNIA AIR RESOURCES BOARD

REGULATION OF HIGH-GWP REFRIGERANTS/HIGH-GWP HFCS

“ The measures are trying to complement, not conflict [EPA and DOE standards], but we will probably be a little more aggressive about our goals.

”
GLENN GALLAGHER,
AIR POLLUTION SPECIALIST,
CALIFORNIA AIR RESOURCES BOARD

Glenn Gallagher, Air Pollution Specialist with the California Air Resources Board (CARB), discussed the curtailment of high-GWP refrigerants and how this will help achieve California’s goal of reducing greenhouse gas (GHG) emissions to 1990 levels by 2020. Following this period, reductions of 40% by 2030, and 80% by 2050, are expected. Gallagher went on to outline the dominant sources of HFCs in California, and summarized the reduction measures proposed, including banning sales of “very-high GWP refrigerants” with GWPs of 2,500 or greater by 2020, limiting stationary refrigeration to refrigerants with under-150 GWP by 2021, and restricting stationary air conditioning to refrigerants with GWP of less than 750 by 2022.

RANDALL HASEMAN

UL

REFRIGERANTS AND UL STANDARDS



Randall Haseman, Principal Engineer, Underwriters Laboratories, examined the history of Underwriters Laboratories as well as the first meeting of the Flammable Refrigerant Joint Task Group, which culminated in the release of the “Recommendations Report” in 2014. Haseman outlined the current HVAC&R regulations in North America and the many revisions executed to meet certification needs in the market, including key changes to UL 484 pertaining to charge limits of flammable refrigerants.



KLARA SKACANOVA

DEPUTY MANAGER, MARKET DEVELOPMENT AT SHECCO

POLICY TRENDS FOR NATURAL REFRIGERANTS AN OVERVIEW IN EUROPE, JAPAN AND CHINA

Klara Skacanova, Deputy Manager, Market Development at shecco, gave an overview of the different regulatory and market drivers for natural refrigerants across Europe, Japan and China. Skacanova outlined how Europe's aggressive regulatory stance covering various applications has helped delist high-GWP refrigerants, a move that is anticipated to drive down the average GWP of refrigerants from 2,000 in 2015 to 400 by 2030. Meanwhile, in Japan and China, f-gas restrictions, incentives for natural refrigerants through government support, and consumer awareness are helping shape a cleaner HVAC&R market.



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CHAPTER 2

MARKET TRENDS

As climate change continues to gain traction on social and political agendas in North America, many companies are working to green their corporate image. A clear message - that the HVAC&R industry is quickly evolving and the time for future-proofing businesses is now - rang throughout ATMOsphere America 2015. Leading end users Delhaize, McDonald's, Los Angeles Cold Storage and Coca-Cola North America came together to identify what opportunities exist for natural refrigerants in the North American market based on their experiences with pilots and successful implementations. As pilots and trials prove successful, supermarkets are accepting CO₂-based systems as prototypes; hydrocarbons are becoming increasingly popular in the food service industry; and low-charge ammonia applications are gaining traction in industrial settings.

Moreover, the energy efficiencies achievable with natural refrigerants solutions can play an important role in reducing demand on utilities, which will be vital to mainstreaming these technologies.

There are more than 120 transcritical CO₂ supermarkets in operation in North America today, a number that is steadily growing. However, ATMOsphere America also revealed that, far from being a one-trick pony, transcritical CO₂ systems are finding their way into a number of industries, such as cold storage, winter sports and data storage. In addition, Dunwoody, Georgia, has become home to the southern-most CO₂ transcritical system, which is proving more efficient than even initially projected, and dispelling doubts about transcritical's effectiveness in warmer climates.

Overall, stakeholders across the board are eager to build confidence in natural refrigerant-based technologies, with training and product availability remaining major areas that need to be improved.



MARKET OPPORTUNITIES



HARRISON HORNING
DELHAIZE AMERICA
MARKET OPPORTUNITIES

Harrison Horning, Director of Energy and Facilities, Delhaize (Hannaford Bros. division) outlined the principles that are driving Delhaize forward in its use of natural refrigerants and where the company sees potential. This potential was explored through some of Delhaize's pilot projects in light commercial, commercial and industrial refrigeration applications.

“

We need the suppliers to reduce the cost, that's true, but if the CFO is holding the purse strings, you'll have to wait for the cost to drop to zero. What I'm saying is there are two parts to that. The suppliers are doing their part, and we [retailers] need to do our part and invest when there is a return.

”

HARRISON HORNING,
DIRECTOR OF ENERGY AND FACILITIES,
DELHAIZE AMERICA

ROY BUCHERT
WORLDWILDE ENERGY
DIRECTOR
MCDONALD'S



Buchert, Worldwide Energy Director, McDonald's, discussed the huge growth potential for natural refrigerants in McDonald's restaurants and restaurants in general in the U.S. Using the example of McDonald's successful roll-out in Europe, Buchert explained the reasons pushing McDonald's to make the adjustments in America including sustainability, policy and environmental responsibility. Buchert updated the audience on the current availability of McDonald's equipment using hydrocarbons, with small refrigeration equipment (150 grams or less of R290) now on the market in the U.S.



JOHN S SCHERER

LOS ANGELES COLD STORAGE COMPANY

COLD STORAGE MARKET BUSINESS OPPORTUNITIES

John Scherer, Manager of Engineering for Los Angeles Cold Storage, explored the growth of low-charge ammonia systems in the industrial sector and how it can go a long way toward addressing the mega-trend of increasing demand for cold storage in the U.S. As R22 is phased out, Scherer expressed the expectation that the market will adopt low-charge ammonia as its long-term solution.



BRUCE KARAS

COCA-COLA NORTH AMERICA

REDUCING OUR IMPACT

Bruce Karas, Vice President of Environment and Sustainability for Coca-Cola North America, discussed the importance of Coca Cola's point-of-sales equipment. Karas described the equipment as one of the few chances the company has to speak directly to the consumer and show it cares about the environment. In addition, he discussed how the company is looking to improve environmental performance across its supply chain.





RON DOMITROVIC

**ELECTRIC POWER RESEARCH
INSTITUTE**

MARKET OPPORTUNITIES

With EPRI (Electric Power Research Institute), Ron Domitrovic, Program Manager, advises utilities on new energy-efficient equipment. He spoke of the growing importance of natural refrigerants and natural refrigerant-based equipment in helping utilities reduce demand on their grids. Domitrovic noted that the commercial refrigeration sector is the first area of focus as its systems are among the larger users (and leakers) of refrigerants.



STATE OF THE INDUSTRY



NINA MASSON

SHECCO

STATE OF THE INDUSTRY – INTRODUCTION

Nina Masson, Deputy Managing Director at shecco and moderator of the session, gave insights into natural refrigerant trends in the food service industry and provided a detailed analysis of CO₂ transcritical (TC) stores in North America. With 120+ CO₂ TC stores in the U.S. and Canada today, Masson anticipated the further adoption of natural refrigerants in the coming years on the back of further market and regulatory changes. Emerging market trends such as low-charge NH₃ systems and more energy-efficient equipment were also discussed during her presentation.

SCOTT MARTIN

HILLPHOENIX

ADVANCES IN REFRIGERATION UTILIZING NATURAL REFRIGERANTS



Scott Martin, Director of Sustainable Technologies for the Refrigeration Systems Division at Hillphoenix, explained the applications in which the company utilises natural refrigerants and presented on how CO₂ systems have evolved in the North American market since 2006. In his presentation, Martin pointed out that CO₂ booster systems are rapidly spreading as viable technology in the region, with an expected annual growth of 120% year-on-year. To conclude, Martin also discussed the main challenges to overcome in the adoption of these systems, including energy efficiency in warmer climates, regulations and standards and training.





QUENTIN CROWE
HUSSMANN
**BUILDING CONFIDENCE IN
NATURAL REFRIGERANTS**

Quentin Crowe, Product Manager at Hussmann, presented the company's path to developing and providing natural refrigerants-based technology for food retailers since 2012. Crowe also pointed out ways to make natural refrigerant options affordable by focusing on variables such as pressure control, safety, climate, design and technical and aftermarket support. Throughout 2015 Hussmann will continue to align case and coil products to support its CO₂ offering and will deliver its first transcritical store later this summer. In September 2014, Hussmann formed an alliance with Systemes LMP to work on CO₂ systems.



MARC-ANDRÉ LESMERISES
CARNOT REFRIGERATION
**CO₂ IS GOOD, NOT ONLY FOR
SUPERMARKETS!**

Marc-André Lesmerises, President of CARNOT Refrigeration, focused his presentation on CO₂ refrigeration systems for commercial, industrial and burgeoning applications such as data centres. CARNOT has also developed a new type of chiller, the Aquilon system.



DUSTAN ATKINSON

**HEATCRAFT WORLDWIDE
REFRIGERATION**

AN INDUSTRY IN TRANSITION

Dustan Atkinson, Sales Manager, Supermarket Systems for Heatcraft, presented the company's project overview in North and South America, Europe, Asia and Australia, as well as future plans for natural refrigerant technology to meet customer demands. Technician skill level, local regulatory codes, sufficient component suppliers and cost reduction were discussed as the main challenges to the uptake of this technology.



MARK TOMOOKA

MAYEKAWA

**TRENDING: #NATURAL,
#EFFICIENT, #SAFE**

Over 90% of Mayekawa's business involves natural refrigerants, providing innovative thermal solutions throughout the entire cold chain. Mark Tomooka, Director, Applied Technology Development, spoke of its latest projects including the installation of a CO₂ and low-charge test bench at a Tennessee facility, and an integrated "hot/cold" plant system designed for a customer who had traditionally installed freon systems. Tomooka pointed out education as the key to the successful adoption of natural refrigerant-based technology.





JOE SANCHEZ
BITZER US
CHANGING WITH THE TIMES

Founded in 1934, Bitzer designs, manufactures and commercialises refrigerant compressors and pressure vessels that can be used with natural refrigerants as well as ammonia compressor packages. In his presentation, Engineering Manager Joe Sanchez presented an overview of the different systems using CO₂ compressors and highlighted some of Bitzer's main projects in commercial and industrial applications in the U.S. While the industry is continually evolving, compressor manufacturers' goals remain the same: lower cost, greater efficiency, reliability, availability, and a wide range of low-noise products.



ANDRE PATENAUDE
EMERSON CLIMATE TECHNOLOGIES
RESPONSIBLE REFRIGERANT PLANNING FOR RETAIL ENTERPRISES

Andre Patenaude, Director of Marketing, Canada, Emerson Climate Technologies, explored the use of CO₂ in stores as chain sizes increase. He noted that even with the enlargement of store numbers, a reduction of CO₂ emissions is possible with CO₂ booster systems and by improving CO₂ booster architecture, resulting in impressive performances in warm ambient regions. Patenaude concluded by highlighting the key learnings of retail enterprises that apply responsible refrigerant planning.

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WE SERVE

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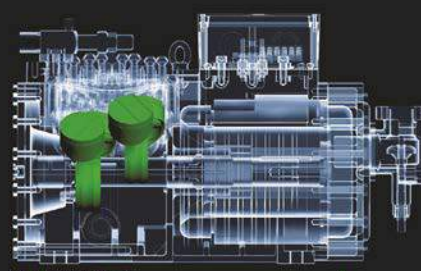
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TRAINING



JOE SANCHEZ

BITZER US

**BITZER'S NATURAL
REFRIGERANT TRAINING
PROGRAMS**

ATMOsphere America 2015, Joe Sanchez, Engineering Manager for Bitzer, explained its global training strategy designed to accommodate a wide variety of personnel from designers/engineers and technicians to sales staff and end users. Bitzer's hands-on training techniques, offered in Germany, Brazil, Australia and the U.S., are geared towards classes of 20, with instruction on how to use the company's CO₂ and ammonia compressors.



ARTHUR MILLER

RSES

**HYDROCARBON REFRIGERANT
TRAINING**

RSES's training program is designed to equip manufacturers, service technicians and installers in proper working practices with flammable hydrocarbon refrigerants such as propane and isobutane, as well as HFCs. In his presentation, Arthur Miller, a Regional Director with RSES (Refrigeration Service Engineering Society), outlined how RSES developed its hydrocarbon training program in 2012 and continues to update it with the latest EPA SNAP regulations in the U.S.

“

Since 2012 we've trained approximately 1500 people as of June 2015 and demand and enquiries for RSES's training services have tripled since the regulations were introduced in March.

”

**ARTHUR MILLER,
REGION 2 DIRECTOR,
RSES**

**JIM KALISH****STARK STATE COLLEGE****COLLEGE-COMPANY-
COMMUNITY OUTREACH
SERVICES FOR A BETTER
ENVIRONMENT**

James Kalish, Adjunct Instructor, Engineering Techniques, outlined the college's state-of-the-art CO₂ refrigeration curriculum, which functions to inform and train refrigeration professionals in the advantages of CO₂ systems and controls. Stark State has over 15,000 students, 520 of whom are directly involved in HVAC&R education. The college takes a neutral stance so as to not align itself with any particular OEM while teaching its SSC HVAC&R and environmental studies students advanced refrigeration techniques.

JIM PRICE**RETA****THE MISSION: TO ENHANCE THE
PROFESSIONAL DEVELOPMENT
OF INDUSTRIAL REFRIGERATION
OPERATING ENGINEERS AND
TECHNICIANS**

The Refrigerating Engineers & Technicians Association was originally founded in 1910 and reincorporated under the RETA banner in 1963, yet the same mission exists - to enhance professional development of industrial refrigeration operating engineers and technicians. RETA's past president Jim Price presented its traditional training course principles and accompanying study material. He discussed RETA's multi-accredited interactive online training courses, which cover industrial refrigeration and ammonia, emergencies, and workplace safety.

“

As the refrigeration industry in the U.S. evolves towards more regulatory compliance requirements as well as increased use of natural refrigerants other than ammonia, for the training of technicians to work with new and innovative systems there would be a need to update not only the content of the training but also the delivery methods.

”

**JIM PRICE,
FORMER PRESIDENT,
RETA**



RUSTY WALKER

HILLPHOENIX

IS TRAINING REALLY NECESSARY?

Trainer for Hillphoenix's Learning Center since its inception nine years ago, Rusty Walker outlined some of the challenges facing contractor training, including myths and misconceptions regarding safety, system pressure, and transcritical CO₂ vs. subcritical CO₂ systems. Walker also touched on the future outlook for training the next generation of engineers and technicians, including online opportunities, YouTube, and trade schools.

“

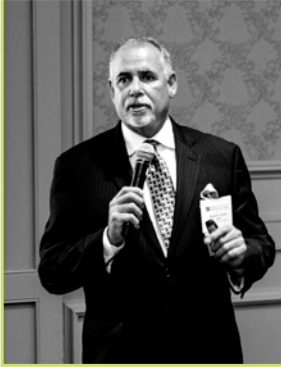
We're a greying, maturing industry and we're not getting young technicians in the field anymore. Hands on, hands on, and more hands on. Contractors are vigil learners and we have to enable them to get their hands on the equipment.

”

RUSTY WALKER,
TRAINER,
HILLPHOENIX'S LEARNING CENTER



CONTRACTORS



MARK TURNER

STELLAR

THREE THINGS YOU SHOULD KNOW ABOUT THE CHANGING REFRIGERATION CLIMATE

Mark Turner, National Director of Sales for Stellar, analysed the refrigeration climate along with projections for the future and how non-compliance to global warming measures can have devastating impacts on the atmosphere and water levels. Turner also touched on new technologies developed to adapt to the changing landscape and how to choose the best solutions, including distributed refrigeration with low-charge rooftop systems, CO₂/NH₃ cascade systems, and low-charge packaged chillers.



JOSE MERGULHAO

CIMCO REFRIGERATION

THE CONTRACTORS' PERSPECTIVE

Jose Mergulhao, Vice President of CIMCO Refrigeration's U.S. Operations, explained the company's role in the industry, which is to provide design/build, construction/installation, training, service and maintenance expertise. Mergulhao detailed some of the obstacles to the adoption of green solutions, particularly ammonia regulations, as well as market trends in the U.S., including packaged systems, mini compressors, control systems and transcritical CO₂.





ROB ARTHUR

CTA ARCHITECTS ENGINEERS

NATURAL REFRIGERANT TECHNOLOGIES - DESIGN CONSULTANTS' PERSPECTIVE

In one of two presentations, Rob Arthur, Senior Mechanical Engineer for CTA Architects Engineers, offered a design consultant's perspective on CTA's global business involving natural refrigerants. The firm's 400+ employees have completed projects installing cascade (CO₂/ammonia) and CO₂ transcritical systems for chains like Albertsons, Whole Foods, Target, Walmart, and more. Arthur compared and contrasted the life cycle, cost and regulatory burden placed on natural refrigerants as compared to HFCs, outlining a strong business case for innovative green systems.

“

We do need to state the endgame and figure out how to get there, instead of taking several little steps towards lowering GWP a bit.

”

ROB ARTHUR,
SENIOR MECHANICAL ENGINEER,
CTA ARCHITECTS ENGINEERS

RUSTY WALKER

HILLPHOENIX

THINGS TO CONSIDER WHEN INSTALLING A CO₂ DX REFRIGERATION SYSTEM



Hillphoenix trainer Rusty Walker asserted that the more “hands-on” the training, the better prepared installers will be. In his presentation Walker extolled the benefits of installing DX CO₂ systems, including lower installation costs due to smaller copper tubes, and electronic expansion valves eliminating the need for superheat settings. Walker urged technicians to attend certified courses and familiarise themselves with CO₂ systems and related components before doing installations.



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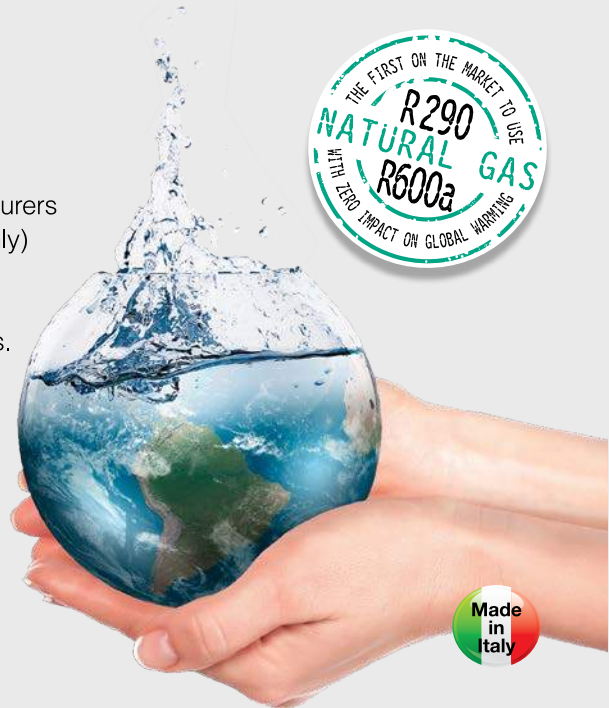
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CHAPTER 3

COMMERCIAL REFRIGERATION

Leading end users, component and system manufacturers and engineering companies used ATMOsphere America as a platform to introduce latest technology advancements and share performance results for natural refrigerant technologies already installed across North America.

Following major trends in Europe and Japan, CO₂ transcritical technology is heading south in the North American market as well, with the southern most installation in Dunwoody, Georgia, having outperformed projected results. System integration is also a key trend in commercial refrigeration, especially in convenience stores. Hydrocarbons also received notable mention in commercial refrigeration, as companies take advantage of SNAP approvals for hydrocarbons in certain applications, particularly in food service, and more recently, in larger supermarket applications.



FOOD RETAIL PANEL DISCUSSION



MICHAEL GARRY

ACCELERATE AMERICA

**PROGRESS AND PROSPECTS
FOR NATURAL REFRIGERANTS**

Michael Garry, Editor, Accelerate America, explored the progress and prospects for natural refrigerants by presenting the various CO₂ and cascade/secondary CO₂ installations for 2015 in the United States and Canada. He named many of the natural refrigerant food retailers in both as well.



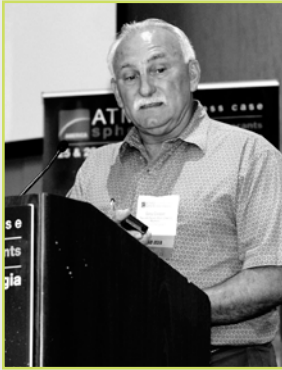
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DELHAIZE AMERICA

**EXPERIENCES WITH NATURAL
REFRIGERANTS**

Harrison Horning, director of energy & facilities for Delhaize America (Hannaford) provided a summary of the retailer's experience with CO₂ since 2008. The company started with several CO₂ hybrid stores and in 2013 moved to a transcritical CO₂ model in Turner, Maine. Two other transcritical pilot stores are under construction in Berwick, Maine and Southport, North Carolina.





GARY COOPER

LOWE'S MARKETS

IS R290 THE END GAME OR JUST A PROOF OF CONCEPT?

A 34,000–square-foot (10,360m²) Lowe's Market has been testing R290 (propane) for self-contained cases in terms of performance, safety, serviceability and total cost of installation. Gary Cooper, Director of Refrigeration at Lowe's Markets, described a glycol-loop design specifically implemented to evaluate propane (170 ounces/4,820 grams total charge) in 35 condensing units, across 88 freezer doors. Among the main advantages of the system were energy reductions beyond expectations, extended compressor life and straightforward installation. The cons included fixed capacity due to the design of the system and higher fixture costs.

“ Going forward, there are enough reasons to pursue this. ”

GARY COOPER,
DIRECTOR OF REFRIGERATION,
LOWE'S MARKETS

TRISTAM COFFIN
WHOLE FOODS MARKET
WHOLE FOODS' WORLD OF NATURAL REFRIGERANTS



Tristam Coffin, Sustainable Facilities Coordinator at Whole Foods, outlined the company's commitment to natural refrigerants by describing their 14 natural refrigerant stores and refrigeration designs, with San Jose, California (transcritical CO₂) located the furthest south. Whole Foods holds the title for the first synthetic refrigerant-free supermarket in the U.S. (in Brooklyn, New York), in addition to three GreenChill Platinum Certifications. Coffin noted that prices of CO₂ systems were quickly dropping but pointed out the increasing need for better training in installation and maintenance.

“ Safety, given the small charge, is really more of a perception than it is a problem - there's more flammable stuff in any grocery store. ”

GARY COOPER,
DIRECTOR OF REFRIGERATION,
LOWE'S MARKETS

“ There's no silver bullet with natural refrigerant systems; we're looking at a variety of designs in different climate zones and building types. ”

TRISTAM COFFIN,
SUSTAINABLE FACILITIES COORDINATOR,
WHOLE FOODS MARKET



KEN WELTER

BALTIC TRAIL ENGINEERING

THE PATH TO TRANSCRITICAL - TC OR NOT TC: THAT IS THE QUESTION

Kenneth Welter, Senior Manager of Engineering at Baltic Trail Engineering, presented on a trial CO₂ transcritical installation at a Giant store located in Springfield, Virginia. Although it was too early to comment on energy performance, Welter observed initial benefits such as easier piping installation compared to HFC loop piping, faster and less expensive discharge gas piping, and better quality compressor rack construction. Baltic Trail Engineering works with supermarkets to provide innovative refrigeration system solutions, as well as refrigeration and HVAC service management.



COMMERCIAL REFRIGERATION CASE STUDIES



JEFF NEWEL

HILLPHOENIX

COMPARING CALCULATED ENERGY CONSUMPTION AND ACTUAL ENERGY RESULTS OF A CO₂ BOOSTER SYSTEM

Jeff Newel, Director of Research and Development at Hillphoenix, presented the company's installation of an Advansor CO₂ booster refrigeration system in a warm climate - a Sprouts Farmers Market store in Dunwoody, Georgia. Both the efficiency and cost gains were explained, presenting clear proof that transcritical CO₂ systems can operate efficiently in the South.

“

Going forward, a fully integrated control system with the ability to see the operation of all components is extremely important.

”

TOM WOLGAMOT,
PRINCIPAL,
DC ENGINEERING



TOM WOLGAMOT, DC ENGINEERING

TRISTAM COFFIN, WHOLE FOODS MARKET

A CASE STUDY OF THE CO₂ SYSTEMS IN WHOLE FOODS MARKET'S NORTHERN CALIFORNIA REGION

Tom Wolgamot, Principal at DC Engineering, and Tristam Coffin Sustainable Facilities Coordinator Whole Foods Market, described the company's CO₂ systems in the Northern California region. These installations were compared in terms of system cost, installation cost and energy usage. The case study also looked at the lessons learned in the development of the CO₂ stores.

“

Overall our experience with natural refrigerants has been extremely positive.

”

TRISTAM COFFIN
SUSTAINABLE FACILITIES COORDINATOR
WHOLE FOODS MARKET



ROB ARTHUR

CTA ARCHITECTS ENGINEERS

US DEFENSE COMMISSARY AGENCY PROJECT, AMMONIA/ CO₂ CASCADE REFRIGERATION SYSTEM, FROM DESIGN THROUGH COMPLETION

Rob Arthur, Mechanical Engineer with CTA Architects Engineers, examined an ammonia/CO₂ cascade refrigeration system, from design through completion, used by the Defense Commissary Agency (DeCA). The project was analysed for efficiency and energy use. Arthur concluded with an assessment of the future of ammonia/CO₂ systems and their broader application.

KLASS VISSER

KAV CONSULTING

A DESKTOP STUDY INTO THE ENERGY EFFICIENCY AND ENVIRONMENTAL BENEFITS OF CO₂ REFRIGERATION IN USA SUPERMARKETS



Klaas Visser, owner of KAV Consulting, gave an in-depth analysis of the energy efficiency and environmental benefits of using CO₂ refrigeration in U.S. supermarkets. Extensive data, including the effect of heat reclaim, was used to reason for increased usage of CO₂ refrigeration systems via a comparison with an R404-refrigerated store.





REGGIE O'DONOGHUE

EMERSON CLIMATE TECHNOLOGIES

THE ADVANTAGES OF USING ELECTRONIC CONTROLS IN CO₂ BOOSTER SYSTEMS

Reggie O'Donoghue, Director of Marketing & Product Management for Emerson, spoke on the virtues of CO₂ transcritical booster systems and the advantages that electronic controls in a CO₂ booster system can bring. O'Donoghue identified the benefits by comparing the electronic controls for a booster system to mechanical controls in terms of managing gas cooler transition and the maintenance of flash tank pressure.

TOMMASO FERRARESE

CAREL INDUSTRIES

NEW ALTERNATIVES FOR NATURAL REFRIGERANTS IN US MARKET - DC COMPRESSOR WATERLOOP SYSTEM



Tommaso Ferrarese, Thermodynamic Engineer for CAREL Industries, examined DC waterloop systems in commercial refrigeration as a new frontier for natural refrigerant technology. The presentation included the energy efficiency of CO₂ systems and explained how all the components of a DC compressor waterloop system can facilitate efficiency. Ferrarese concluded with factory-tested units and how they improve the ease of installation, flexibility, and energy efficiency.

TECHNOMMERCIAL



CAREL RETAIL SYSTEM FOR CO₂ CONVENIENCE STORE

CAREL presented its solutions for convenience store applications, in which integration of refrigeration, air conditioning, lighting and energy management are key



WIELAND PRESENTS K65 HIGH-STRENGTH COPPER ALLOY

Wieland presented their K65 high-strength copper alloy tubing, which is designed for high pressure AC&R applications, especially those that use CO₂ as a refrigerant. After K65's success in Europe, Wieland is now in the process of commercialising this tubing in the United States in anticipation of the acceleration of CO₂ use in the commercial refrigeration market. K65 is available in "straight-length," which is used for pipe work in supermarkets or compressor racks with larger diameters. It is also available as a level-on coil that is used for heat exchanger processes such as gas coolers. K65 is currently awaiting UL207 certification but Wieland anticipates this will be finalised by September 2015.





50%
energy savings;
direct benefit to
the bottom line

Danfoss is delivering **today's solutions** for **tomorrow's regulations.**

Energy Cost and the Environment – Critical factors that squeeze a restaurant's bottom line

Danfoss refrigeration controls are designed to deliver the most efficient equipment possible. Our electronic cold control maintains the temperature you set, and energy usage is reduced to absolute minimum. And Danfoss compressors and condensing units are engineered to ensure energy efficiency.

Danfoss addresses the more stringent environmental laws and regulations by providing components and controls for environmentally-friendly refrigerants, and by making leaks less likely.

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ENGINEERING
TOMORROW







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Delivering a Powerful Cold

Embraco Plug N' Cool is a complete cooling solution. Ideal for grocery stores and supermarket reach-ins.

Benefits include:

 Smaller height, cover to protect the system

 Water cooled, no heat inside the store

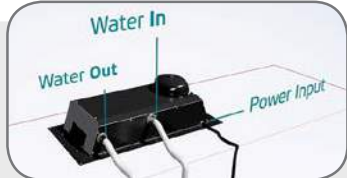
 Low noise and vibration



R-290 – Compliant with upcoming DOE and EPA standards



Easy assembly, multiple units can be combined for large cases



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embraco

CHAPTER 4

LIGHT COMMERCIAL

REFRIGERATION

Particularly driven by retailer commitments to procure environmentally friendly marketing equipment, the use of natural refrigerants in light commercial refrigeration applications is becoming increasingly popular in the North American market. Power consumption comparisons with equipment using HFCs make a strong business case for the adoption of natural refrigerants in this space. A shift to convenience-type stores is also driving the market for self-contained plug-in units.



FOOD SERVICE PANEL



ROY BUCHERT
MCDONALD'S
THE MCDONALD'S YOU DON'T KNOW

Roy Buchert, McDonald's Global Energy Director, examined the market opportunities for natural refrigerants, highlighting that using natural refrigerants is not only the right thing to do for the environment, but also makes long-term business sense. McDonald's transition plan began in 2010 with small refrigeration units using R290; the company is now testing medium refrigeration systems before transitioning to natural refrigerant technology in larger HVAC&R applications.

“ Natural refrigerants make business sense, and it is the right thing to do for the environment. ”

ROY BUCHERT,
GLOBAL ENERGY DIRECTOR,
MCDONALD'S

PAIGE DUNN
RED BULL

HYDROCARBON COOLERS - EFFICIENCIES FOR RETAIL SPACES



Paige Dunn, Redbull's CSR & Sustainability Project Lead, outlined the company's commitment to phasing out HFCs and its accomplishments in doing so, highlighting the increased efficiencies achieved using its R600a-based ECO Coolers.

“ We're really excited with what we've been able to do with hydrocarbons. When the private sector and the government team up, we can get really great results. ”

PAIGE DUNN,
CSR AND SUSTAINABILITY PROJECT LEAD,
RED BULL NORTH AMERICA



PAUL CAMERA

STARBUCKS

TESTING AND IMPLEMENTATION OF NATURAL REFRIGERANTS IN STARBUCKS RETAIL STORES

Paul Camera, Director, Global Research and Development, Starbucks outlined the four components of the retailer's comprehensive environmental approach: achieving LEED building standards in new stores; recycling and reducing waste; water and energy conservation; and addressing climate change through strategies at origin. This includes Starbucks' R&D strategy to test multiple suppliers of hydrocarbon cabinet technology to phase out end-of-life HFC units. Camera said the EPA's recent ruling on natural refrigerants enabled Starbucks to pursue this.



CHARLIE HON

TRUE MANUFACTURING

HYDROCARBONS - ADVANTAGES AND OBSTACLES

Charlie Hon, Engineering Manager for True Manufacturing, discussed the company's journey with hydrocarbon refrigerants. It started with collaborative educational efforts with industry suppliers and training organisations, continued with developing training on the safe use and servicing of hydrocarbon refrigerants, and is moving forward with a phase out of HFCs.



LIGHT COMMERCIAL PANEL



ANTOINE AZAR
THE COCA-COLA COMPANY
R744 FOR LIGHT COMMERCIAL APPLICATIONS

Antoine Azar, Global Program Director for The Coca-Cola Company, described the company's involvement with Refrigerants, Naturally! (of which he is chairman). As part of that group, The Coca Cola Company is working toward its goal of procuring 100% HFC-free commercial stand-alone units based on CO₂ refrigerant. Azar discussed the company's progress and the proven performance of its CO₂ units.

BRUCE KARAS
COCA-COLA NORTH AMERICA
LIGHT COMMERCIAL APPLICATIONS



Bruce Karas, Vice President of Environment and Sustainability for Coca-Cola North America discussed The Coca-Cola Company's sustainability mission and its quest to build the necessary supply chain to deliver HFC-free coolers and vendors. Karas remarked that the industry should work to educate regulators about the supply chain in order to fully achieve HFC-free goals.

“

We are reaching an inflection point in our HFC-free global system adoption. We are at the phase where [CO₂] is the technology that fits our portfolio of equipment.

”

ANTOINE AZAR,
GLOBAL PROGRAM DIRECTOR,
THE COCA-COLA COMPANY

“

I am confident that CO₂ is the future, for our applications at least. CO₂ is the only technology that has the safety, coverage, performance and cost we are looking for. We made the right bet.

”

ANTOINE AZAR,
GLOBAL PROGRAM DIRECTOR,
THE COCA-COLA COMPANY

“

Regulators need to be aware of the virtues of natural refrigerants but also the implementation, something that regulators sometimes aren't aware of.

”

BRUCE KARAS,
VICE PRESIDENT OF ENVIRONMENT AND SUSTAINABILITY,
COCA-COLA NORTH AMERICA



MIKE WEISSER
SANDENVENDO AMERICA
AN INTRODUCTION TO CO2
REFRIGERATION IN FOOD
AND BEVERAGE MARKETING
EQUIPMENT

Mike Weisser, Vice President of Sales and Marketing for SandenVendo America, spoke about the company's current application of natural refrigerants for Coca-Cola and Dr Pepper Snapple, including a power consumption comparison with R134a systems, and its plans to implement larger systems for application in convenience stores.

“

There's a big opportunity for natural refrigerants, particularly CO₂, to play a role in this market.

”

MIKE WEISSER,
VICE PRESIDENT OF SALES AND
MARKETING,
 SANDENVENDO AMERICA



MARCO GIULIETTI
ISA
TODAY IS POSSIBLE

For ISA, “design means harmonising man and machine,” said Marco Giulletti, CEO, who presented the company's product range, including both hydrocarbon and CO₂ systems for light commercial and supermarket applications.



JUNYA (JOE) ICHIKAWA

SANDEN ENVIRONMENTAL PRODUCTS CORP.

IN PARTNERSHIP WITH NATURE

Joe Ichikawa, President of SANDEN Environmental Products Corp., explained the company's commitment to sustainable growth. Ichikawa highlighted the range of CO₂ compressors the company offers.

“

We are confident that more people will start choosing natural refrigerants in the next five years – two or three times what we have at this point.

”

ANDRÉS MARTÍNEZ-NEGRETE

IMBERA

SUCCESS IN CO₂ COOLER DEVELOPMENT



ANDRÉS MARTÍNEZ-NEGRETE,
TECHNICAL AND PRODUCT DEVELOPMENT
MANAGER,
IMBERA COOLING

Andrés Martínez-Negrete, Technical and Product Development Manager of Imbera Cooling, discussed misconceptions regarding the use of natural refrigerants. The company has worked to dispel these misconceptions through the creation and optimisation of highly efficient, low-noise CO₂ solutions for light commercial applications.



PAUL BEVINGTON

CARTER GROUP

**INTEGRATED CO₂ CONVENIENCE
REFRIGERATION INSTALLATION**

Paul Bevington, Business Development Manager, Carter Group, examined integrated transcritical CO₂ refrigeration systems and why the technology is the best solution for refrigeration systems. The presentation included a description of an “integrated solution” and how the refrigeration plant is maximised. Bevington concluded with various case studies from North America and Europe in order to demonstrate how CO₂ offers a viable, economic, and efficient solution for all store formats.

ANDREW MARTIN

SECOP

**HOW TO GAIN MAXIMUM
EFFICIENCY IN PLUG-IN
CABINETS BY USING NATURAL
REFRIGERANTS**



Andrew Martin, Sales Representative with Secop, examined how to gain maximum efficiency in plug-in cabinets by using natural refrigerants and outlined the cumulative market as well as a project overview. The presentation compared R290 to other refrigerants in terms of efficiency and cost analysis. Martin concluded with future plans for market penetration and prices for inverter electronics.

TECHNOMERCIAL



BLUPURA PRESENTS R290 AND R600 NATURAL REFRIGERANTS IN DRINKING WATER COOLERS AND FOUNTAINS

Italian firm Blupura has made waves in Europe with its R290- and R600a-cooled water (both still and sparkling) coolers and fountains, and the company is now bringing this technology to North America, in addition to other markets. The company produces only climate-friendly water coolers using natural refrigerants to serve a range of end users, from the hospitality industry, to offices, to public dispensers. The community water dispensers save citizens money and assure quality while reducing waste and protecting the environment.



AHT COOLING SYSTEMS PRESENTS ENVIRONMENTAL ASPECTS OF FOOD REFRIGERATION

AHT has been working with R290 since its first cooperation with a hydrocarbons compressor manufacturer in 1994-1995. By 2004, AHT already had more than 10,000 cabinets in the field, a number that is now increasing by around 50,000 every year. The key features of an AHT R290 cabinet are the fully hermetic system with less than 150g of environmentally friendly refrigerant; that it is fully tested at the factory for safety and leakage; and that it provides silent operation in a maintenance-free refrigeration system. AHT's units feature a total equivalent of warming impact (TEWI) of nearly zero as well as reduced energy consumption.





EMBRACO PRESENTS HIGHLY EFFICIENT HYDROCARBON SOLUTIONS

Embraco presented a technomercial highlighting the role HVAC&R plays in the current state of the environment. According to the technomercial, natural refrigerants offer an efficient and cost saving way to reduce environmental impact. The technomercial featured several compressors of embraco's range for commercial refrigeration plug-in units, emphasising low noise and vibration, a broader range, and significant energy consumption reductions.



SANDEN PRESENTS CO₂ PRODUCTS

Sanden presented in a technomercial its range of CO₂ products.

High Efficiency Solutions.

CAREL

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...be part of the revolution!

96%
refrigerant leaks reduction

80%
refrigerant charge reduction



25%
cost savings

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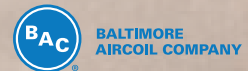
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SAVE

ENERGY. WATER. MONEY.

LOWEST COST OF OWNERSHIP PRODUCT FOR SUPERMARKET REFRIGERATION SYSTEMS

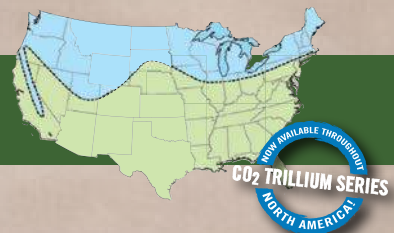


44% Reduction in Peak Energy Usage

Low Water Usage and No Water Treatment is Required

60% Lower Refrigerant Charge

The CO2 TrilliumSeries™ Condenser is now available for use with transcritical CO2 in all of North America!



CHAPTER 5

INDUSTRIAL REFRIGERATION

While natural refrigerants (ammonia in particular) have been applied in industrial refrigeration for decades, the industry has undergone major developments in recent years. ATMOsphere America saw the innovators of the North American industrial refrigeration industry come together to discuss the future, highlighting a closing “application gap” between commercial and industrial applications, the advantages and expansion of opportunities low-charge ammonia systems can provide, and the necessity of collaboration among all parties involved in an installation in order to meet the challenges facing the industry and ensure an installation’s success.



LOW-CHARGE AMMONIA PANEL



PEGA HRNJAK

UNIVERSITY OF ILLINOIS

WHAT SHOULD LOW CHARGE DO FOR AMMONIA?

Pega Hrnjak, Professor at the University of Illinois and President of CTS, moderated the Low-Charge Ammonia Panel and made a presentation about what the new technology could mean for the ammonia industry. Hrnjak noted that the technology has the potential to open new business opportunities where ammonia is not currently adopted in non-industrial applications.

“

The future for refrigerated warehouses is the packaged system.

”

GERARD VON DOHLEN,
PRESIDENT,
PORT NEWARK REFRIGERATED WAREHOUSE



GERARD VON DOHLEN

PORT NEWARK REFRIGERATED WAREHOUSE

THE BUSINESS MODEL

Gerard Von Dohlen, President at Newark Refrigerated Warehouse, made a presentation on the business model for packaged ammonia systems vs. site-specific designed systems. He analysed various factors including cost per unit, maintenance, leakage, ease of installation, and more. Von Dohlen stressed that end users, contractors and designers must adjust to change and new technologies or risk going out of business.





When searching for energy and eco-friendly refrigerant solutions, trust the Sporlan leaf.

Together, we can get the job done under pressure all day, every day.



Supermarket customers who use Sporlan CO₂ flow control products and Micro Thermo Technologies™ controls are assured their refrigeration systems operate reliably and efficiently while being constantly monitored by state of the art digital controls. High pressure CO₂ systems need heavy duty, ultra reliable components that are dependable, trouble free with economical life-cycle costs and the lowest possible carbon footprint. Facility and maintenance engineers in-the-know prefer Sporlan and Micro Thermo Technologies. Have the confidence that your CO₂ refrigeration requirements are covered with systems, spare parts and integrated facilities management tools from companies with more CO₂ experience in North America than anyone else.



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In Partnership with Nature

From cooling food & beverages, to heating hot water for the home, Sanden's experience and expertise utilizing CO₂ provides products with Performance, Efficiency and Nature at their core.



Heat Pump Water Heater
Over 3 x more efficient than Electric Water Heaters.
Hot water, Naturally.



Convenience Store System
for Walk in Coolers & Showcases.



Vending Machines & Refrigeration Decks



www.sandenwaterheater.com





www.vendoco.com



JOHN S. SCHERER

LOS ANGELES COLD STORAGE

NXTCOLD'S ULTRA-LOW AMMONIA CHARGE TECHNOLOGY

John Scherer, Manager of Engineering at Los Angeles Cold Storage, made a presentation on behalf of NXTCOLD, highlighting the state of the industry. With a graph he demonstrated the number of U.S. cold storage facilities by size, indicating that since 2011 the larger facilities are becoming more numerous. He also urged the industry to embrace change and take advantage of it. NXTCOLD's self-contained refrigeration system provides 50 tons of refrigeration with 25 pounds (11.3 kg) of ammonia.

“

The main thing is to meet with regulators and educate them.

”

JOHN SCHERER,
MANAGER OF ENGINEERING,
LOS ANGELES COLD STORAGE



PAUL DELANEY

SOUTHERN CALIFORNIA EDISON

DO LOW- CHARGE AMMONIA SYSTEMS SAVE ENERGY?

Paul Delaney, Senior Engineer at Southern California Edison, focused his presentation on energy savings achieved by low-charge ammonia refrigeration systems. Southern California Edison is one of the country's largest electric utilities, servicing nearly 14 million residents. Delaney examined the benefits of low-charge ammonia, estimating the efficiency gain is 5%-10% in California for industrial and large refrigerated warehouses using ammonia. Lower installation costs, higher productivity and environmental improvements were among the other benefits.

“

We're working with manufacturers, inventors and customers to look at the new technology and how it can help you with your business. We're trying to improve the adoption curve for new technology.

”

PAUL DELANEY,
SENIOR ENGINEER,
SOUTHERN CALIFORNIA EDISON





KURT LIEBENDORFER
EVAPCO
**HOW TO SAFELY RIDE
THE WAVE**

Kurt Liebendorfer, Vice President at Evapco, presented on how to handle the new developments in ammonia refrigeration, including understanding regulatory compliance, R&D testing, and reliable and repeatable manufacturing. Lower-charge ammonia systems essentially mean lower risk, and packaged products can make code compliance easier and less costly. The Evapcold low-charge units undergo rigorous testing; an example was given of a 25 TR test unit, which operated at full and part loads in Evapco's Environmental Test Lab "D" while being put through -34°C to 37.8°C ambient temperatures. Evapco offers 250 low-charge models, which are all in compliance with major U.S. codes.

“ There is a wave coming for low-charge ammonia packaged solutions in the next 18 to 24 months.

”
KURT LIEBENDORFER,
VICE PRESIDENT,
EVAPCO



INDUSTRIAL REFRIGERATION CASE STUDIES



BENOIT RODIER

CIMCO REFRIGERATION

**NEW DEVELOPMENT IN
NATURAL REFRIGERANT
EQUIPMENT**

Benoit Rodier, Director of Business Development at CIMCO Refrigeration, explained the company's technology evolution and how it partnered with Mayekawa USA (MYCOM) to introduce the NewTon product to the North American market. The compressor includes an NH₃/CO₂ brine solution and is set to alleviate problems pertaining to large NH₃ plants in the U.S., where operators and contractors to install and maintain the systems can be difficult to find. Many NewTon systems have been installed in Japan, where the phase out of R22 has been accelerated; something Rodier would like to see in the U.S.

“

Exchanging information and technologies between commercial and industrial will ensure natural refrigerant success.

”

JOE SANCHEZ,
ENGINEERING MANAGER
FOR BITZER US

JOE SANCHEZ

BITZER US

**AN INDUSTROMMERCIAL
CO₂ SYSTEM**



Joe Sanchez, Engineering Manager for Bitzer US, explained the term “industrommercial” and the growing sense that technology for both commercial and industrial sectors are overlapping more and more, closing the “application gap.” Sanchez compared commercial (supermarket) and industrial (cold storage/blast freezing) in traditional load sizes (commercial, 10-150 tons; industrial, 50-1,000 tons); piping (copper vs. steel); and refrigerant (H(C)FCs vs. ammonia. Sanchez argued that CO₂ will play a big role in closing the gap and providing another natural refrigerant option for the industrial sector because unlike ammonia, CO₂ does not require open-drive compressors.



TECHNOMERCIAL



TERRY L. CHAPP, DANFOSS INDUSTRIAL

JEREMY OLBERDING, COLMAC COIL MANUFACTURING

AMMONIA DX LOW CHARGE SYSTEM PROVES SUSTAINABILITY

In their joint presentation, Terry Chapp, National Business Development Manager for Danfoss, and Jeremy Olberding, Vice President of Sales for Colmac Coil, explained the factors behind the resurgence of ammonia DX systems including its low-GWP/zero ODP, lower power consumption and operating costs. The pair cited a case study at 403,000-square-foot (122,830m²) Joliet Cold Storage in Illinois, which has a total refrigeration load of 1,007 TR. Advanced DX ammonia systems allow industrial refrigeration systems charges as large as 1,800 TR with a system charge of under 10,000 lbs (4,540kg), offering a value-added alternative to HFC commercial systems.



STELLAR PRESENTS THE ADVANTAGES OF PACKAGED EQUIPMENT

Stellar presented a technomercial emphasising the advantages of packaged ammonia equipment. The nature of the systems contribute to cost savings; less on-site labour lowers construction costs, and the systems save space because all refrigeration components are incorporated into a single unit, requiring a smaller machine room.



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The ECO-FRIENDLY, Ice Rink System

With today's concern for the environment, energy efficiency and safety, CO₂ is now a much superior option over all synthetic refrigerants. It is natural, non-toxic, non-flammable with no net greenhouse effect. With over 100 years as the leader and most experienced company in ice rink design, engineering, manufacture, installation and service, you can rely on CIMCO to provide you with an affordable, high-performance refrigeration system that is exactly right for you.

ECO₂ CHILL
Conserve today for the Future

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Call us today to learn more about our eco-friendly, safe, ECO₂ CHILL Thermal Plant system.

CHAPTER 6

HEAT PUMPS

CO₂ heat pumps are gaining traction in the North American market as manufacturers bring their successes and knowledge of best practices from other markets like Japan. Mayekawa presented its experience with commercial application of hot water heat pumps, showing promising energy performance, while Sanden reported on its project with residential split-type CO₂ heat pump water heaters across the northwest region of the United States, with the help of utilities, government and university resources.





TROY DAVIS

MAYEKAWA USA MYCOM

WATER SOURCE CO₂ HOT WATER HEAT PUMPS - LESSONS LEARNED FROM COMMERCIAL INSTALLATIONS

Troy Davis, Energy Manager with Mayekawa USA MYCOM, examined various lessons learned from commercial installations of water-source CO₂ hot water heat pumps. The presentation included Mayekawa's own CO₂ heat pump technology that achieves energy conservation and a reduction of CO₂ emissions. While Davis outlined the economic results of existing and new hot water system projects, he also explained the design phases of existing and new hot water system integration. The presentation concluded with Mayakawa USA's mission to conserve ecology, energy, and environment.

JOHN MILES

SANDEN INTERNATIONAL USA

RESIDENTIAL CO₂ HEAT PUMP WATER HEATERS IN COLD CLIMATE FIELD TESTS



John Miles, General Manager, Eco Products, Sanden International USA, examined three different field tests done at various cold-climate sites across the northwest U.S. in collaboration with a consortium of utilities, government, and university resources. The tests were conducted to demonstrate the efficiency and performance of the residential, split-type CO₂ units, based on the Japanese Eco Cute water heater product line. The presentation included energy monitoring and analysis along with observations and operation of the installation across three tests, including challenges faced using a split heat pump and water tank system.



CHAPTER 7

NEW APPLICATIONS

The HVAC&R industry is in a period of evolution in which environmentally friendly refrigerants are in high demand and natural refrigerants are being tested and applied in several new applications. ATMOsphere America 2015 saw innovations such as the first transcritical CO₂ system for server rooms, hydrocarbons efficiently cooling ultra-low temperature freezers for medical and chemical industries, supermarkets deploying NH₃/CO₂ cascade refrigeration systems and even the use of magnetic cooling in refrigerated cabinets.





MARC-ANDRÉ LESMERISES

CARNOT REFRIGERATION

FIRST CO₂ TRANSCRITICAL SYSTEM FOR SERVER ROOMS AT TELECOMMUNICATION PROVIDER BELL CANADA

Marc-André Lesmerises, CEO of CARNOT Refrigeration, focused on the company's new all-CO₂ Aquilon system at Bell Canada, promoting its energy efficiency and environmental impact. The program involved transforming the refrigeration system in the server rooms, using an Ottawa site for the first installation. Following impressive results, Carnot expects more projects with Bell Canada to be done in the future.



JOHN PRALL, EMBRACO NORTH AMERICA

AND RICHARD H. BAIR, THERMO FISHER SCIENTIFIC

THE FIRST HYDROCARBON VARIABLE-SPEED ULT FREEZER

John Prall, Commercial Ttechnical Support Engineer for Embraco North America, and Richard Bair, Systems Engineering Manager for Thermo Fisher Scientific's Laboratory Products Cold Storage Business Unit, jointly detailed the first hydrocarbon variable-speed ULT freezer for the medical and chemical industries. It uses Embraco's 'Fullmotion' compressor, which intuitively meets peak and off-peak demand. Embraco designs its systems to reduce the hydrocarbon charge.

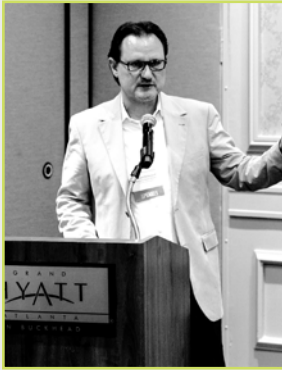
“

We see a lower energy consumption than what you see with comparable units on the market.

”

MARC-ANDRÉ LESMERISES,
CEO,
CARNOT REFRIGERATION





VINCENT DELECOURT

COOLTECH APPLICATIONS

FIRST INTEGRATIONS OF INDUSTRIALIZED MAGNETIC COOLING DEVICES INTO REFRIGERATED CABINETS

Vincent Delecourt, Director of Sales and Marketing at Cooltech Applications, examined magnetic cooling as a revolutionary technology and its use in industrialised devices. Magnetic cooling's first applications were in the commercial refrigeration market, equipping refrigerated cabinets with the new system. While the product launch has not yet been finalised, Cooltech Applications and its partners are continuing to optimise the cabinets, testing different heat exchanger types and architectures.



YORAM SHABTAY

HEAT TRANSFER TECHNOLOGIES LLC

NEW COPPER-TUBE TECHNOLOGIES FOR CO₂ HEAT EXCHANGERS

Yoram Shabtay, President, Heat Transfer Technologies; Jian Yu from Super Radiator Coils and Nigel Cotton from International Copper Association, explored new copper tubing technology used for CO₂ gas coolers and evaporators in applications varying in size from small refrigeration systems for vending machines to large industrial cooling systems. The presentation included the performance, industrial application, and practicality of the heat exchangers in a large-scale, North American setting, while also investigating new engineering for high-strength tube alloys.



MICHAEL DUGGAN,
RLS
BRAZE-FREE REFRIGERATION
FITTINGS AND CONNECTIONS

“ We have had phenomenal feedback – 25,000 connections joined without failure to date. ”

MICHAEL DUGGAN,
PRESIDENT AND GENERAL MANAGER,
RLS

Michael Duggan, President and General Manager, RLS, reviewed braze-free press fittings and their enhancements in regard to the adoption of natural refrigerants. Brazing is often a challenge and concern for manufacturing and repairs in the field. The presentation examined testing and examples of the products, as well as plans for product adjacency with versions for additional metal systems.

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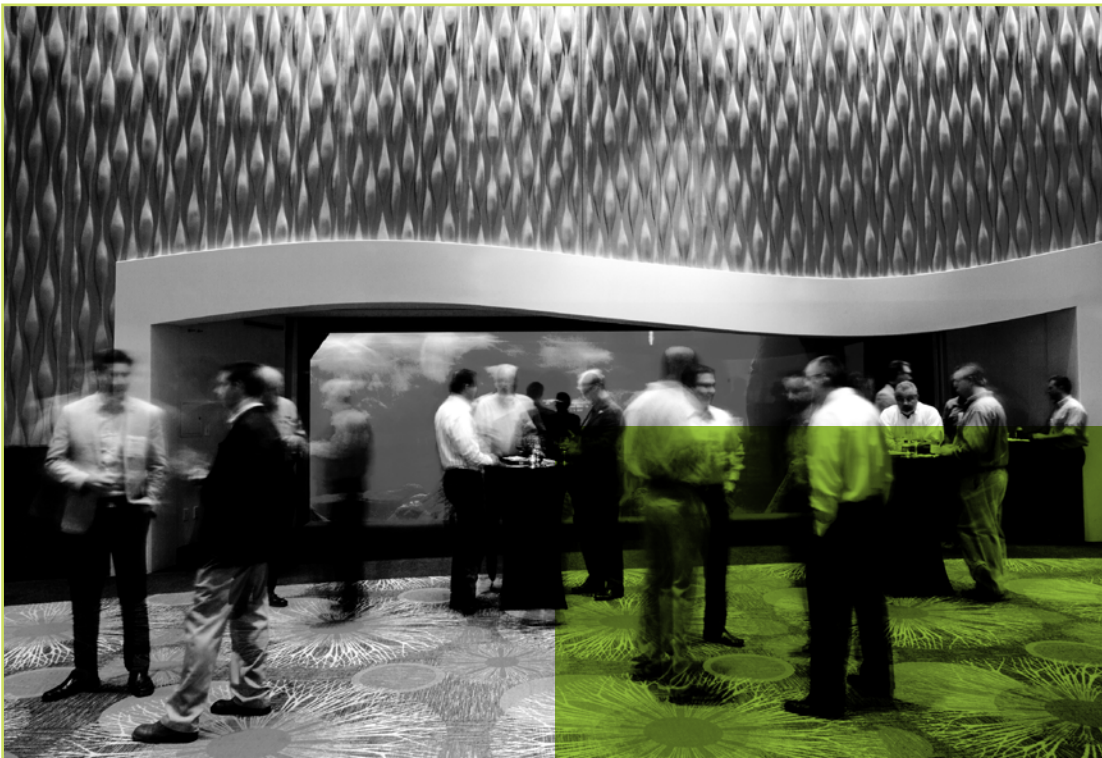
CO₂

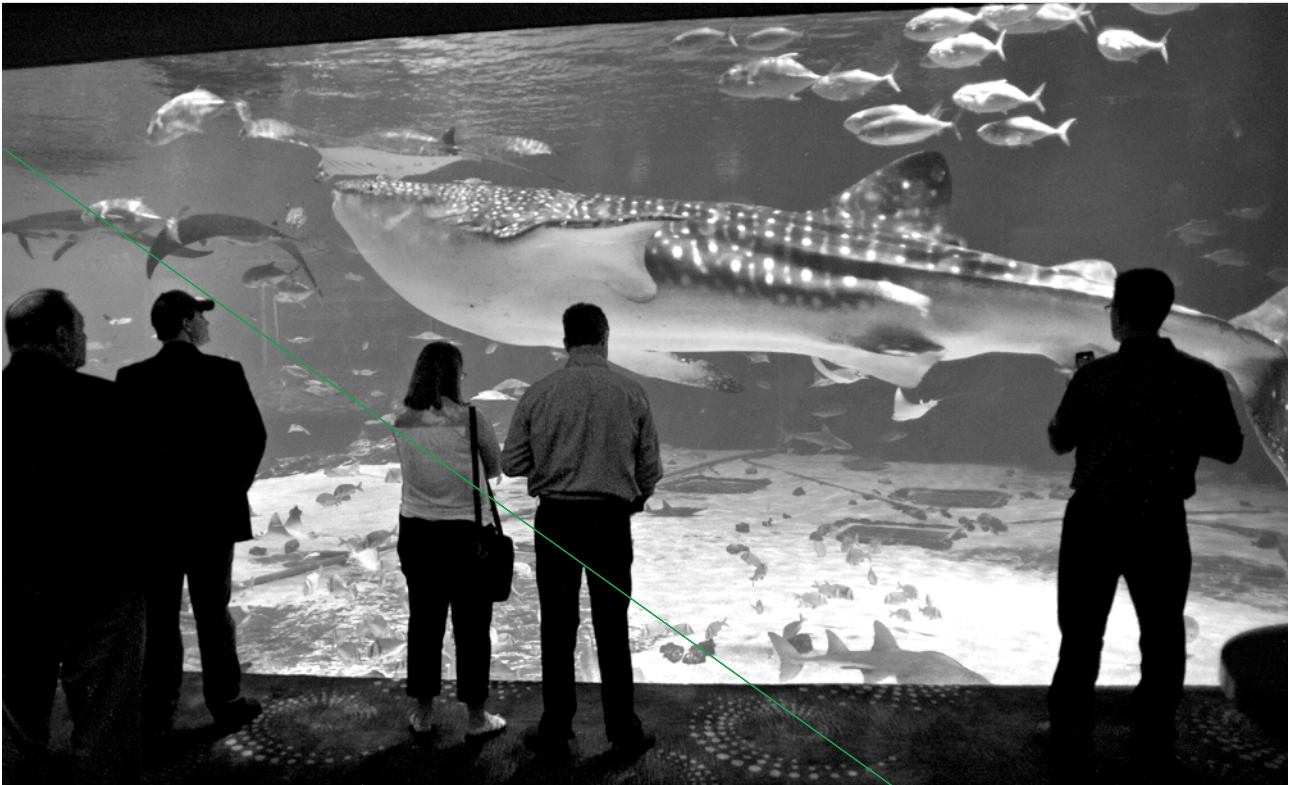
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RECEPTION AT THE GEORGIA AQUARIUM

ATMOsphere America officially kicked off on 25 June and was followed by a dinner reception at the Georgia Aquarium, sponsored by Hillphoenix. Surrounded by graceful beluga whales, manta rays and even sharks, guests enjoyed a relaxed meal prepared by award winning chefs “under the sea.” Eduardo Navarro, Vice President & General Manager of Systems Division, Hillphoenix, offered some warm words praising the ATMOsphere America conference, stating that the nature of the event, which encourages discourse and innovative solutions that are environmentally responsible, is an ideal way to grow business and the industry, and that the event serves as a catalyst for change.





GLOSSARY

AC	— AIR CONDITIONING OR ALTERNATIVE CURRENT
BTO	— BUILDING TECHNOLOGIES OFFICE
CARB	— CALIFORNIA AIR RESOURCES BOARD
CDU	— CONDENSING UNIT
CO₂	— CARBON DIOXIDE
CTS	— CREATIVE THERMAL SERVICES
CVS	— CONVENIENCE STORE
DECA	— DEFENSE COMMISSARY AGENCY
DOE	— DEPARTMENT OF ENERGY
EPA	— ENVIRONMENTAL PROTECTION AGENCY
EPRI	— ELECTRIC POWER RESEARCH INSTITUTE
EU	— EUROPEAN UNION
FREON	— HALOCARBON REFRIGERANTS
GHG	— GREENHOUSE GAS
GWP	— GLOBAL WARMING POTENTIAL
H₂O	— CHEMICAL NAME FOR WATER
HC	— HYDROCARBONS
HCFC	— HYDROCHLOROFLUOROCARBON
HFC	— HYDROFLUOROCARBON
HP	— HORSE POWER
HT	— HIGH TEMPERATURE
HVAC&R	— HEATING, VENTILATION, AIR CONDITIONING & REFRIGERATION
LEED	— LEADERSHIP IN ENERGY & ENVIRONMENTAL DESIGN
LT	— LOW TEMPERATURE

MT	— MEDIUM TEMPERATURE
NH₃	— AMMONIA
NR	— NATURAL REFRIGERANT
ODP	— OZONE DEPLETION POTENTIAL
OEM	— ORIGINAL EQUIPMENT MANUFACTURER
R&D	— RESEARCH & DEVELOPMENT
R134A	— R-NUMBERING IDENTIFICATION FOR HFC TETRAFLUOROETHANE
R22	— R-NUMBERING IDENTIFICATION FOR HFC CHLORODIFLUOROMETHANE
R290	— R-NUMBERING IDENTIFICATION FOR PROPANE
R718	— REFRIGERANT NUMBER FOR WATER
R600A	— R-NUMBERING IDENTIFICATION FOR ISOBUTANE
R744	— R-NUMBERING IDENTIFICATION FOR CARBON DIOXIDE
R717	— R-NUMBERING IDENTIFICATION FOR AMMONIA
RETA	— REFRIGERATED ENGINEERS & TECHNICIANS ASSOCIATION
RSES	— REFRIGERATION SERVICE ENGINEERS SOCIETY
SNAP (EPA)	— SIGNIFICANT NEW ALTERNATIVES POLICY PROGRAM
TC	— TRANSCRITICAL
UL	— UNDERWRITERS' LABORATORIES
ULT	— ULTRA LOW TEMPERATURE



PRESENTATION LIST

MARC CHASSEROT – SHECCO

WELCOME SPEECH & INTRODUCTION

<http://www.atmo.org/media.presentation.php?id=678>

GERALD WOZNIAK – SNAP, U.S. ENVIRONMENTAL PROTECTION AGENCY

EPA REGULATORY UPDATE. DOMESTIC APPROACHES TO ADDRESS HIGH-GWP HFCS

<http://www.atmo.org/media.presentation.php?id=643>

ANTONIO M. BOUZA – U.S. DEPARTMENT OF ENERGY

DOE'S BUILDING TECHNOLOGIES OFFICE: REFRIGERANT R&D

<http://www.atmo.org/media.presentation.php?id=644>

GLENN GALLAGHER – CALIFORNIA AIR RESOURCES BOARD (CARB)

REGULATION OF HIGH-GWP REFRIGERANTS

<http://www.atmo.org/media.presentation.php?id=645>

RANDALL HASEMAN – UNDERWRITERS LABORATORIES (UL)

REFRIGERANTS AND UL STANDARDS

<http://www.atmo.org/media.presentation.php?id=646>

KLARA SKACANOVA – SHECCO

POLICY TRENDS FOR NATURAL REFRIGERANTS IN EUROPE, JAPAN AND CHINA

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HARRISON HORNING – DELHAIZE AMERICA

MARKET OPPORTUNITIES

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ROY BUCHERT – MCDONALD'S

MARKET OPPORTUNITIES

<http://www.atmo.org/media.presentation.php?id=615>

JOHN S. SCHERER – LOS ANGELES COLD STORAGE

NEXT GENERATION-REFRIGERATION COLD STORAGE MARKET BUSINESS OPPORTUNITIES, NXCOLD

ULTRA-LOW AMMONIA CHARGE TECHNOLOGY

<http://www.atmo.org/media.presentation.php?id=616>

BRUCE KARAS – THE COCA-COLA COMPANY

COCA-COLA: REDUCING OUR IMPACT

<http://www.atmo.org/media.presentation.php?id=617>

RON DOMITROVIC – EPRI, ELECTRIC POWER RESEARCH INSTITUTE

MARKET OPPORTUNITIES

<http://www.atmo.org/media.presentation.php?id=618>



NINA MASSON – SHECCO*STATE OF THE INDUSTRY – INTRODUCTION*<http://www.atmo.org/media.presentation.php?id=606>**SCOTT MARTIN** – HILLPHOENIX*ADVANCES IN REFRIGERATION UTILIZING NATURAL REFRIGERANTS*<http://www.atmo.org/media.presentation.php?id=607>**QUENTIN CROWE** – HUSSMANN SYSTEMS*BUILDING CONFIDENCE IN NATURAL REFRIGERANTS*<http://www.atmo.org/media.presentation.php?id=608>**MARC-ANDRÉ LESMERISES** – CARNOT REFRIGERATION*CO₂ IS GOOD, NOT ONLY FOR SUPERMARKETS!*<http://www.atmo.org/media.presentation.php?id=609>**DUSTAN ATKINSON** – HEATCRAFT WORLDWIDE REFRIGERATION*AN INDUSTRY IN TRANSITION*<http://www.atmo.org/media.presentation.php?id=610>**MARK TOMOOKA** – MAYEKAWA*TRENDING: #NATURAL #EFFICIENT #SAFE*<http://www.atmo.org/media.presentation.php?id=611>**JOE SANCHEZ** – BITZER US*CHANGING WITH THE TIMES*<http://www.atmo.org/media.presentation.php?id=612>**ANDRE PATENAUDE** – EMERSON CLIMATE TECHNOLOGIES*RESPONSIBLE REFRIGERANT PLANNING FOR RETAIL ENTERPRISES*<http://www.atmo.org/media.presentation.php?id=613>**JOE SANCHEZ** – BITZER US*BITZER NATURAL REFRIGERANTS TRAINING PROGRAMS*<http://www.atmo.org/media.presentation.php?id=624>**ARTHUR MILLER** – RSES*HYDROCARBON REFRIGERANT TRAINING*<http://www.atmo.org/media.presentation.php?id=625>**JAMES KALISH** – STARK STATE COLLEGE*COLLEGE-COMPANY-COMMUNITY OUTREACH SERVICES FOR A BETTER ENVIRONMENT*<http://www.atmo.org/media.presentation.php?id=626>**JIM PRICE** – REFRIGERATING ENGINEERS AND TECHNICIANS ASSOCIATION (RETA)*THE MISSION: TO ENHANCE THE PROFESSIONAL DEVELOPMENT OF INDUSTRIAL REFRIGERATION OPERATING ENGINEERS AND TECHNICIANS.*<http://www.atmo.org/media.presentation.php?id=627>

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MARK ALLEN TURNER – STELLAR

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WHOLE FOODS MARKET'S WORLD OF NATURAL REFRIGERANTS

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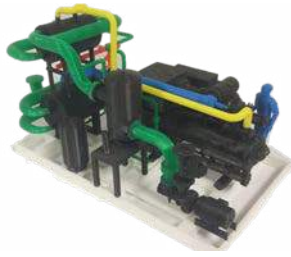
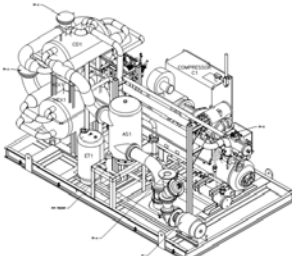


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